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May 12, 2014

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
Fax No. 2272 2037/39/41

Dear Sirs,

Sub.: Compliance under Debt Listing Agreement for Half Year ending on March 31, 2014 with respect to Zero Coupon Unsecured Redeemable Non-Convertible Debentures aggregating to Rs.1901 Millions issued under Series A and Series B

As required under Clause 6 of the Listing Agreement for debt securities, we furnish hereunder the following information for Non-Convertible Debentures issued under Series A and Series B.

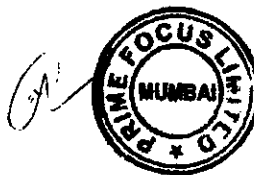
Sr. No.	Heading	Details (Applicable to both Series A & Series B)
1.	Credit Rating	Rated 'IND A-' by India Rating & Research Private Limited
2.	Debt-Equity Ratio	0.81
3.	Asset Cover Available	Not Applicable as the debentures are unsecured in nature

We confirm that there has been no default and payment shall be made on due date.

Details of next payment due are as under.

SERIES A

Particulars	BSE Script code	Issue / Principal Amount (Rs)	Interest Amount (Rs)	Previous Due Date	Next Due Date	Maturity Amount (Rs)
Zero Coupon 1010 Unsecured Redeemable Non-Convertible Debentures of face value of Rs. 10,00,000/- each	948421	1,010,000,000	NA	NA	November 5, 2017	1,900,537,200



Corporate Identity Number (CIN)
L92106MH1997PLC108981

Registered Office: Prime Focus Ltd., Prime Focus House, Linking Road, Khar (W), Mumbai 400052, India. Tel: +91-22-6715 5000, Fax: +91-22-6715 5100

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SERIES B

Particulars	BSE Script code	Issue / Principal Amount (Rs)	Interest Amount (Rs)	Previous Due Date	Next Due Date	Maturity Amount (Rs)
Zero Coupon 891 Unsecured Redeemable Non- Convertible Debentures of face value of Rs. 10,00,000/- each	948422	891,000,000	NA	NA	November 5, 2018	1,901,524,086

Kindly take the same on your record and oblige.

Yours faithfully,

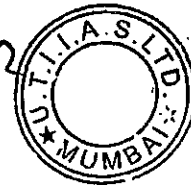
For Prime Focus Limited

Navin Agarwal
Company Secretary



For Unit Trust of India Investment Advisory Services Ltd.

Authorised Signatory



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