



Compliance Report for the quarter ended 31st Dec, 2017		
Name of Issuer Company :		OMC POWER PRIVATE LIMITED
S N	Particulars	Remarks
1	Description of the Debenture Series / Issue (Secured / Unsecured PCD / FCD / NCD)	NCD
2	Type of Issue (Private / Public / Rights)	Private
3	Issue amount	INR 200,000,000
4	Listed / Unlisted (If listed, the Exchange where listed)	Unlisted
5	Coupon Rate (if revised please specify)	8% (Net of Taxes)
6	Tenor of Issue	8 years with 3 year moratorium
7	Date of Allotment of Debentures	13th Jan, 2017
8	Date of Issue of Debenture Certificate (Physical) or credit to Demat A/c	14th Jan, 2017
9	Utilisation of fund raised in the debenture issue and progress of the project, if any	INR 200,000,000 used to repay RBL loan against SBLC
10	Whether the debenture issued are not utilised for financing, replenishing funds or acquiring shareholding in other group companies	No
11	Confirmation on outstanding amount as on 31 st Dec, 2017	USD 1.5 million (yet to be drawn down by the Issuer)/ INR 200,000,000 as of 31 st Dec, 2017
12	Last interest payment date and amount	INR 42,56,469 paid on 29th December, 2017
13	Next interest payment date and amount	INR 41,63,937 to be paid on 31st March, 2018
14	Last repayment date and amount	No repayment of principal has been yet since the moratorium period is continuing
15	Next repayment date and amount	12th January, 2020
16	Whether there has been any default in payment of interest and/or principal amount ? If yes the due dates thereof	No
17	Instrument rated by	No rating is required, since the NCDs are unlisted
18	Credit rating at the time of issue	No rating is required, since the NCDs are unlisted

Corporate office

OMC Power Private Limited.
(Formerly known as Omnigridd Micropower Company Pvt Ltd)
603, Tower B, Unitech Business Zone, Nirvana Country
South City – 2, Sector 50, Gurgaon, Haryana - 122 018, India

Registered office

OMC Power Private Limited.
(Formerly known as Omnigridd Micropower Company Pvt Ltd)
201, Sumer Kendra, P.B. Marg.
Worli, Mumbai - 400 018, India

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Tel +91 (0)124 436 71 20
CIN: U40300MH2011PTC216007



19	Present credit rating and date of change of credit rating. In case of revision, the reasons thereof and attach letter from credit rating agency indicating revision in rating.	No rating is required, since the NCDs are unlisted
20	a) No. of debenture holders on the date of allotment	1
	b) No. of debenture holders as on) beginning of this quarter	1
21	Details of security created for the debentures	Unsecured
22	Whether any security is pending to be created for the debentures	No
23	Whether the secured Assets are insured? If yes, attach the copies thereof	NA
24	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured assets for the issue have been paid. If No, please give details and reasons for the same	NA
25	Whether Debenture Redemption Reserve (DRR) as per SEBI regulations and Companies Act has been maintained (if applicable). If No, please give reasons for the same	Yes
26	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of issue which is detrimental to the interest of debenture holders. If yes, please give details	No
27	Whether any orders, directions, notice of court / tribunal/authority affecting or likely to affect the secured assets has been passed. If yes, please give details	No
28	Whether any major change in the composition of the Board of Directors or shareholders as defined in the Takeover Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	Change in Board Composition: - Resignation by Mr. Sushil Jiwarjka - Appointment of Mr. Meet Malhotra as independent director
29	Security cover as on June 30, 2011	NA

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30	Whether any encumbrances have been created over the Secured Assets during this quarter. If yes, give the details	NA
31	In case of Secured Debentures, whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	NA
32	In case of Partially / Fully Convertible Debentures, whether the Debentures have been converted into Equity in accordance with the terms of issue? If no, please give reasons.	NA
33	Whether the provisions of the following laws applicable to Debentures have been complied with:	
	a) Companies Act (for all the Issuers)	Yes
	b) SEBI Model Listing Agreement (for listed issues)	NA
	c) SEBI Listing Regulations (for all issues)	NA
	d) ICDR Regulations (for all issuers)	NA
34	In case of listed issues, whether any dividend has been declared during this quarter.	NA
	Annexure	
1	Updated list of names and addresses of Debenture Holders. (In case of large list, kindly provide a CD in lieu of hard copies)	Name: The Rockefeller Foundation TRF PRIS in India; Address: 420, Fifth Avenue, New York
2	Number and nature of grievances received from Debenture Holders and time frame within which the same were resolved by the Issuer Company. Nil statement to be submitted in case of no grievances.	Nil
	Contact Details:	
	a) Name of Authorised Signatory	Pooja Raman
	b) E-mail Address	pooja.raman@omcpower.com

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	c)	Contact Number	+91 9899446544
	d)	Name and Address of R & T Agent	Bigshare Services Private Limited, E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai - 400072
		I, Pooja Raman, Authorized Representative of OMC Power Private Limited, do hereby certify that the above information and details are true and correct.	
		sd/-	
		Date 1 st Jan, 2018	
		name and designation: Pooja Raman (Legal Counsel and Investment Lead)	
		Place: Gurgaon	Company Seal

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