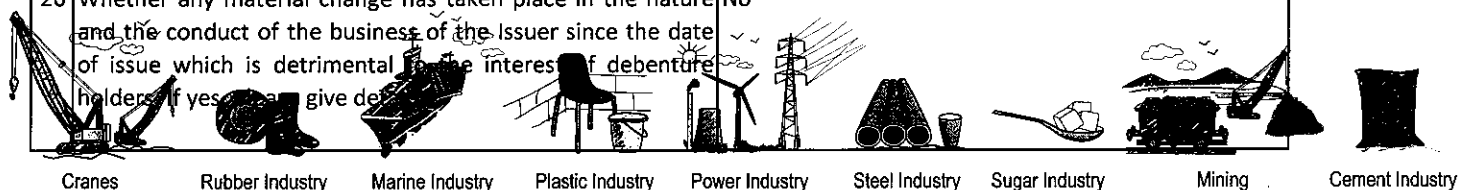


Name of Issuer Company : ELECON ENGINEERING COMPANY LIMITED

SN	Particulars	Remarks
1	Description of the Debenture Series / Issue (Secured / Unsecured PCD / FCD / NCD)	Secured Redeemable, Non Convertible Debentures
2	Type of Issue (Private / Public / Rights)	Private
3	Issue amount	Rs. 25,00,00,000/-
4	Listed / Unlisted (If listed, the Exchange where listed)	Listed on Bombay Stock Exchange Ltd.
5	Coupon Rate (if revised please specify)	11%
6	Tenor of Issue	60 Months (5 years) from the date of allotment
7	Date of Allotment of Debentures	22nd March, 2013
8	Date of Issue of Debenture Certificate (Physical) or credit to Demat A/c	23rd March, 2013
9	Utilisation of fund raised in the debenture issue and progress of the project, if any	For Capital Expenditure, Working Capital & General Corporate purpose
10	Whether the debenture issued are not utilised for financing, replenishing funds or acquiring shareholding in other group companies	No
11	Confirmation on outstanding amount as on 30.09.2013	Rs. 25,00,00,000/-
12	Last interest payment date and amount	22-September-2013 & Rs. 1,38,63,014/-
13	Next interest payment date and amount	22-March-2014 & Rs. 1,36,36,986/-
14	Last repayment date and amount	N.A.
15	Next repayment date and amount	N.A.
16	Whether there has been any default in payment of interest and/or principal amount ? If yes the due dates thereof	N.A.
17	Instrument rated by	Credit Analysis & Research Ltd.
18	Credit rating at the time of issue	CARE AA-
19	Present credit rating and date of change of credit rating. In case of revision, the reasons thereof and attach letter from credit rating agency indicating revision in rating.	CARE AA-
20	a) No. of debenture holders on the date of allotment	1
	b) No. of debenture holders as on beginning of this quarter	1
21	Details of security created for the debentures	Registered Mortgage of immovable properties specifically mentioned in Debenture Trust Deed.
22	Whether any security is pending to be created for the debentures	No
23	Whether the secured Assets are insured? If yes, attach the copies thereof	Yes
24	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured assets for the issue have been paid. If No, please give details and reasons for the same	Yes
25	Whether Debenture Redemption Reserve (DRR) as per SEBI regulations and Companies Act has been maintained (if applicable). If No, please give reasons for the same	No, as this is not applicable
26	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of issue which is detrimental to the interest of debenture holders? If yes, please give details	No



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	Whether any orders, directions, notice of court / tribunal/authority affecting or likely to affect the secured assets has been passed. If yes, please give details	No
28	Whether any major change in the composition of the Board of Directors or shareholders as defined in the Takeover Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
29	Security cover as on September 30, 2013	1.86
30	Whether any encumbrances have been created over the Secured Assets during this quarter. If yes, give the details	No
31	In case of Secured Debentures, whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Register is maintained. No transfer or change took place during the quarter.
32	In case of Partially / Fully Convertible Debentures, whether the Debentures have been converted into Equity in accordance with the terms of issue? If no, please give reasons.	NA
33	Whether the provisions of the following laws applicable to Debentures have been complied with:	
	a) Companies Act (for all the Issuers)	Yes
	b) SEBI Model Listing Agreement (for listed issues)	NA
	c) SEBI Listing Regulations (for all issues)	Yes
	d) ICDR Regulations (for all issuers)	Yes
34	In case of listed issues, whether any dividend has been declared during this quarter.	NA

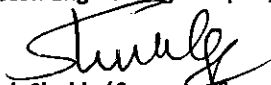
Annexure

1	Updated list of names and addresses of Debenture Holders. (In case of large list, kindly provide a CD in lieu of hard copies)	N.A.
2	Number and nature of grievances received from Debenture Holders and time frame within which the same were resolved by the Issuer Company. Nil statement to be submitted in case of no grievances.	N.A.

	Contact Details:	
a)	Name of Authorised Signatory	PARESH M. SHUKLA
b)	E-mail Address	pmsukla@elecon.com
c)	Contact Number	+2962 227109
d)	Name and Address of R & T Agent	Link Intime India Pvt. Ltd. C - 13, Pannalal Silk Mills Compound, L. B. S. Road, Bhandup West, Mumbai - 400 078.

I, Paresh Shukla, Company Secretary of Elecon Engineering Company Ltd., do hereby certify that the above information and details are true and correct.

For Elecon Engineering Company Ltd.


Paresh Shukla (Company Secretary)
Company Seal

Place : Vallabh Vidyanagar
Date : 22-NOV-2013