

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :

101, Part III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.

Tel + 91 79 232 14000

Fax + 91 79 232 11951/52/58/60/66/68/71

Email : mktg@kalpatarupower.com

KPTL/12-13/1001

October 31, 2012

Bombay Stock Exchange Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
MUMBAI - 400 001.

**Script Code: 522287**

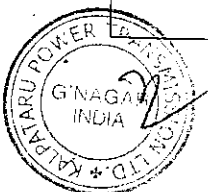
Dear Sirs,

Ref: Secured Redeemable Non-convertible Debentures of Rs.150 crores**Sub : Unaudited Financial Results for the half year ended 30th September, 2012**

We enclose a statement showing the Unaudited Financial Results of the Company for the half year ended 30th September, 2012 which have been approved at the Board Meeting held on 31st October, 2012.

Further, in terms of Clause 6 of the Listing Agreement relating to debt securities, we give below the half yearly communication countersigned by the Debenture Trustees containing the following information :

Sr. No.	Particulars	Status
1.	Credit Rating	'CARE AA' (double AA) from CARE
2.	Asset Cover available	More than 1.25 times
3.	Debt- Equity Ratio	0.44 times
4.	Previous due date for the payment of interest/ principal and whether the same has been paid or not date	Due date for interest on Rs.80 crores was 31.03.2012 Due date for interest on Rs.70 crores was 15.07.2012 Interest has been paid. Principal amount of Rs.80 crores is payable in three equal annual installments starting from 26.12.2013.

**ISO 9001 CERTIFIED COMPANY**

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055. India.

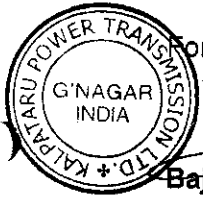
Tel + 91 22 3064 5000 • Fax + 91 22 3064 2500 • www.kalpatarupower.com

**KALPA-TARU®**

Continuation Sheet

		Principal amount of Rs.70 crores is payable in three installments, 25% each at the end of 3 rd & 4 th year and 50% at the end of 5 th year starting from 15.07.2012. out of this Rs. 17.50 crores has been paid 13/07/2012.
5.	Next due date for the payment of interest/principal	Due date for Rs.80 crores - 31.03.2013 Due date for Rs.70 crores - 15.01.2013

Yours faithfully,

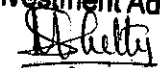


For Kalpataru Power Transmission Ltd.


Bajrang Ramdharani
VP-Finance & Company Secretary

For Unit Trust of India Investment Advisory Services Ltd.

(Trustee on behalf of LIC of India for Trench A and Trench B Debentureholders)

For Unit Trust of India
Investment Advisory Services Ltd.
Authorised Signatory