



JMC Projects (India) Ltd.

ENGINEERS & CONSTRUCTORS

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Ref. No.: JMC/NCDs/BSE/2/2012-13

November 2, 2012

Department of Corporate Relationship

The Bombay Stock Exchange Ltd

Floor 25, P. J. Towers

Dalal Street

Mumbai 400 001



Fax Nos. 2272 3121 / 2037 / 2039 /
2041 / 2061 / 3719

COMPANY CODE: 946771, 946772 & 946773

Ref.: Secured Redeemable Non-Convertible Debenture of Rs.50 Crore

Sub.: Compliance of Clause 6 of Listing Agreement for Debt Securities – half yearly results – 30th September 2012

Dear Sir,

In terms of Clause 6 of the Listing Agreement for Debt Securities, we are providing below the half yearly communication as on 30th countersigned by the Debenture Trustees containing following information:

SN	Particulars	Status
1	Credit Rating	"CARE AA-" by CARE
2	Asset Cover available	More than 1.25 times of the issue size
3	Debt – Equity Ratio	0.96 times
4	Previous due date for the payment of interest / principal and whether the same has been paid or not	Previous Due Date for payment of Interest was 15.10.2012 and interest was paid on the said date. Principal amount will due only on 15.07.2013 for Series A 15.07.2014 for Series B 15.07.2015 for Series C
5	Next due date for the payment of interest / principal	Interest 15.01.2013 Principal Amt. for Series A 15.07.2013 Principal Amt. for Series B 15.07.2014 Principal Amt. for Series C 15.07.2015

Kindly acknowledge the receipt.

Yours faithfully,

For JMC Projects (India) Limited


Amit Raval
Vice President &
Company Secretary

For Unit Trust of India Investment Advisory
Services Limited


Authorised Signatory

